

What is Nebraska CLASS?

Nebraska Cooperative Liquid Assets Securities System (Nebraska CLASS) is a commingled investment pool established by interlocal agreement in accordance with Nebraska law permitting local governments to pool idle funds in order to invest such funds and earn interest in accordance with, and as permitted by, the provisions of the Nebraska R.S. §§ 13-801 to 13-827 (Interlocal Cooperation Act) or other laws of the State of Nebraska governing the investment of monies of a local government. Nebraska CLASS was organized in 2023 and provides a professionally managed investment program. Funds of the Participants are invested in prime or high-grade, short-term fixed income instruments selected with the goal of providing program safety, liquidity, and competitive rates of return as further defined within the Nebraska CLASS Information Statement.

Who oversees and manages Nebraska CLASS?

Investments made on behalf of the Participants are subject to the overall direction of the Nebraska CLASS Board of Trustees that is comprised of public finance professionals who represent Nebraska local governments that participate in Nebraska CLASS. The Board of Trustees has entered into an Investment Advisor and Administrator Agreement with Public Trust Advisors, LLC (Public Trust). Public Trust is responsible to the Board for all program investment and administrative activities as well as the many services provided on behalf of the Participants.

How can you participate in Nebraska CLASS?

Enrolling in Nebraska CLASS is simple. After reading the Declaration of Trust and Interlocal Agreement and the Information Statement available at www.nebraskaclass.com, follow these steps:

- 1 Pass a resolution authorizing participation in Nebraska CLASS (a model resolution is provided in the registration packet for your convenience).
- 2 Complete the Nebraska CLASS registration packet.
- 3 Submit your local government's completed registration packet to the Nebraska CLASS Client Service team for processing at clientservices@nebraskaclass.com.
- 4 Upon review and approval, you will receive confirmation that you have been accepted as a Nebraska CLASS Participant.

NEBRASKA CLASS FEATURES

As a Nebraska CLASS Participant, you have access to many convenient features:

- Same-day liquidity (1:00 p.m. CT cut-off)
- Contributions by wire or ACH
- Secure online access for transactions and account statements
- Professionally managed portfolio
- Competitive daily yields
- Unlimited subaccounts
- No minimum investment requirements
- Dividends accrue daily and pay monthly
- No transaction fees*
- Audited annually by an independent auditing firm**
- Dedicated client service representatives available via email or phone on any business day

*You may incur fees associated with wires and/or ACH transactions by your bank, but there will be no transaction fees charged from Nebraska CLASS for such transactions.

**External audits may not catch all instances of accounting errors and do not provide an absolute guarantee of accuracy.



What are the objectives of Nebraska CLASS?

Safety

The primary investment objective of Nebraska CLASS is the safety of public funds. The Nebraska CLASS portfolio is professionally managed by a team of investment professionals who are solely focused on the management of public funds nationwide. The custodian for Nebraska CLASS is UMB Bank, N.A.

Liquidity

When you invest with Nebraska CLASS, you have access to your funds on any business day. You must notify Nebraska CLASS of your transaction requests by 1:00 p.m. CT via the Nebraska CLASS Online Transaction Portal. By offering daily liquidity, we aim to provide you with the flexibility you need to meet your daily cash needs.

Convenience

To make cash management simple and efficient, Nebraska CLASS includes many features that make it easy to access account information and simplify record keeping. Transactions are conducted via the Nebraska CLASS Online Transaction Portal at www.nebraskaclass.com and may be entered at any time - up to 365 days in advance.

Our dedicated Client Service team is available to

assist with any matters related to the administration of your account and can be reached by email at clientservices@nebraskaclass.com or by phone at (866) 256-6460.

Flexibility

Participants may establish multiple Nebraska CLASS accounts to track and parallel their own internal fund accounting structures. You will receive an email notification when your comprehensive monthly statement is available online; statements show your transaction activity, dividend postings, and yield summaries. These statements have been specifically designed to facilitate public sector fund accounting and to establish a clear accounting and audit trail for your investment records.

Competitive Returns

While adhering to the primary objectives of safety and liquidity, Nebraska CLASS strives to provide competitive yields. Dividends are applied daily within each subaccount and are paid at month-end.

Legality

Nebraska CLASS investments are limited to those qualifying for investment under the Nebraska Investment Act.

Have Questions?

Contact us at info@nebraskaclass.com or visit www.nebraskaclass.com for more information.

Any financial and/or investment decision should be made only after considerable research, consideration, and involvement with an experienced professional engaged for the specific purpose. The information presented should not be used in making any investment decisions. This material is not a recommendation to buy, sell, implement, or change any securities or investment strategy, function, or process. Please review the Nebraska CLASS Information Statement before investing. Nebraska CLASS is not a bank. An investment in Nebraska CLASS is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although Nebraska CLASS seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. Past performance is not an indication of future performance. No assurance can be given that the performance objectives of a given strategy will be achieved. Any financial and/or investment decision may incur losses.

Public Trust Advisors, LLC, a registered investment advisor with the U.S. Securities and Exchange Commission, provides investment advisory services to the Fund. PMA Securities, LLC, an affiliate of Public Trust Advisors, is a broker-dealer and municipal advisor registered with the SEC and MSRB and is a member of FINRA and SIPC and provides marketing, and securities and other institutional brokerage services.